

WHIRLPOOL OF INDIA LIMITED

(CIN No.: L29191PN1960PLC020063)

CORPORATE OFFICE: PLOT NO. 40, SECTOR-44, GURUGRAM (GURGAON) - 122002 (HARYANA), INDIA TEL.: (91) 124-4591300 FAX: (91) 124-4591301 REGD. OFF.: PLOT NO. A-4 MIDC, RANJANGAON, TAL. SHIRUR, DIST. PUNE-412 220 TEL.: (91) 2138-660100 FAX: (91) 2138-232376

Website: www.whirlpoolindia.com, E-mail: info_india@whirlpool.com

08th November 2019

The Manager

Listing Department

Scrip Code: 500238

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai, Maharashtra - 400001

The Manager

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,

Bandra Kurla Complex, Bandra East,

Mumbai, Maharashtra - 400051

Symbol: WHIRLPOOL

Dear Sirs

Subject Outcome of Analyst Meet

This is further to our intimation letter dated 06th November, 2019 wherein we had given you an advance intimation of the upcoming Analyst Meet in terms of Regulation 30(6) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We wish to inform you that the Analyst Meet was held today i.e 08th November, 2019 at Gurugram, Haryana. Please find attached herewith presentation shared with the analysts on the un-audited financial results of the Company for the quarter and half year ended on 30th September, 2019. The same is also available on the Company's website at www.whirlpoolindia.com

Trust, this would meet with your requirements.

Yours faithfully,

For Whirlpool of India Limited

Roopali Singh

Sr. Director-Legal and Company Secretary

Plot No. 40, Sector 44,

Gurugram, Haryana



ANALYST MEET 2019

Nov 8, 2019



AGENDA

PERFORMANCE UPDATE

LOOKING AHEAD

QUESTIONS

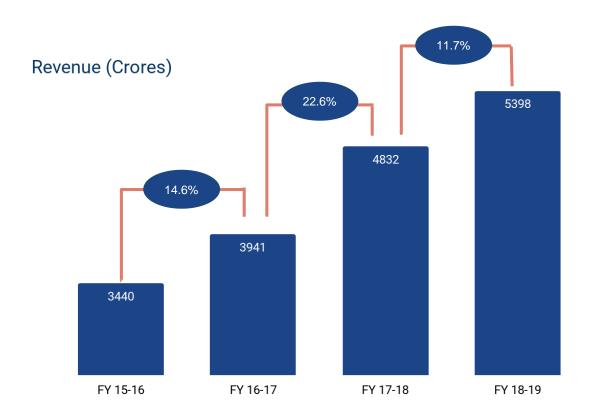


PERFORMANCE UPDATE

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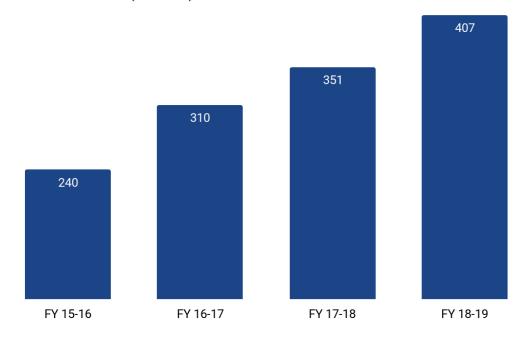
STRONG TOPLINE PERFORMANCE ... CAGR +16%







Profit After Taxes (Crores)



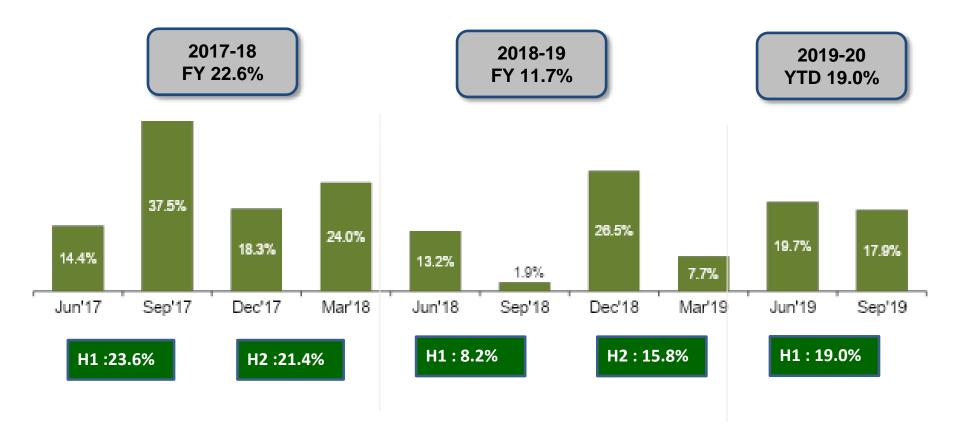
OUTPERFORMING THE INDUSTRY...





DELIVERING CONSISTENTLY





STRONG PERFORMANCE JUL-SEP '19



Income from operation at 1393.5 Cr

... + 17.9% vs LY

■ EBITDA at Rs 149.7 Cr

... + 22.2% vs LY

PBT @ Rs 142.4 Cr

... + 18.3% vs LY

PAT @ Rs 124.8 Cr

... + 58.9%* vs LY

EPS @ 9.8

... + 58.9% vs LY

Income 17.9% PBT 18.3%

PAT 58.9%

^{*} New reduced income tax rate

BUSINESS SNAPSHOT



POSITIVES

CONCERNS

ACTIONS

Consistently strong performance

Market Share

Strong Execution

Geo/Portfolio Expansion

Stable Commodities/Currency

Aggressive/New Competition

Short Term Softness

Global Macros & Volatility

Regulatory Changes

Capacity Challenges

Costs

Continued Execution Focus

Manufacturing Footprint

Continue Innovation/Portfolio Expansion

Digital Consumer/Digitsation Efficiency :





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INDIA'S ROLE IN WHR GLOBAL PORTFOLIO IS CLEAR ...



A COMMITMENT TO SHAREHOLDER VALUE CREATION



Best Kitchen and Laundry Company with a Unique Structural Position

- Global Leading Scale
- Best Brand Portfolio



- Track Record of Innovation
- Best Cost Position

Regional Catalysts for Value Creation

- . North America: Superior margins in a healthy marketplace
- · Europe: Margin recovery post-Indesit integration
- Latin America: Solid growth as Brazilian demand rebounds
- . Asia: Strong India growth; co t-efficient production in China

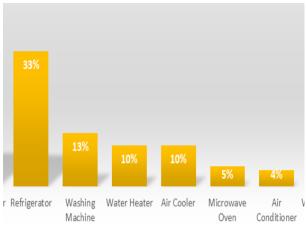
Strategic Digital Transformation

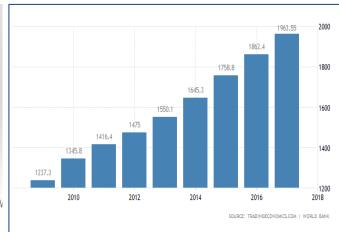
- · Leader in digital connected appliances and services
- · Winning the digital consumer purchase journey
- · Digitization of our value chain for productivity

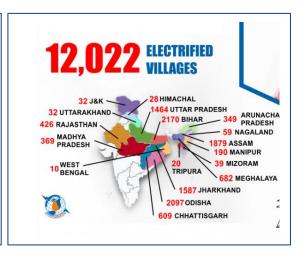
Superior Value Creation

FACTORS CONDUCIVE TO SUSTAIN GROWING DEMAND









Low Penetration

Rising Per Capita GDP

Rising Electrification

'Demand Growth Curve' may surprise many ...













Create Growth Opportunities



Strengthen our Foundation



WE ARE FUELING OUR BRAND



EVERYDAY CARE



OUR MOVE INTO COOKING WITH ELICA IS PAYING OFF



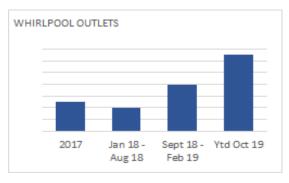
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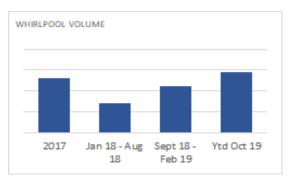
WHIRLPOOL HOBS Designed For Indian Cooking



WHIRLPOOL HOODS Innovative & Differentiated







ADDING CAPACITY PRUDENTLY... UPGRADING TECHNOLOGY Whirlipool







FOCUSED ON EXECUTING THE BASICS RIGHT







Upping The Ante on Products

Maximizing Production





Refreshing Brand

Raising Service Standards





Driving Reach

Digitization Across Functions





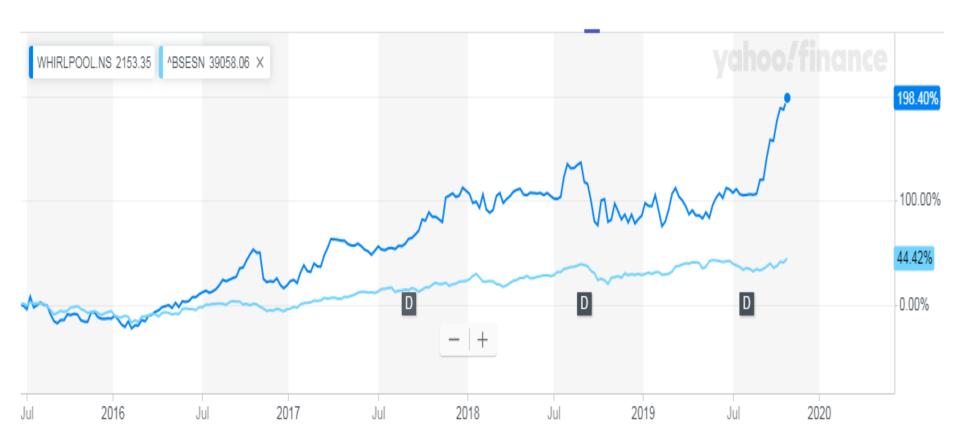
Connect with Last 3 Feet

Fit for Purpose Organization





INVESTORS BELIEVE IN OUR PLANS...AND THE TEAM....



KEY IS MAKING SURE WE DON'T TAKE EYES OFF THE BALL Whirlipool



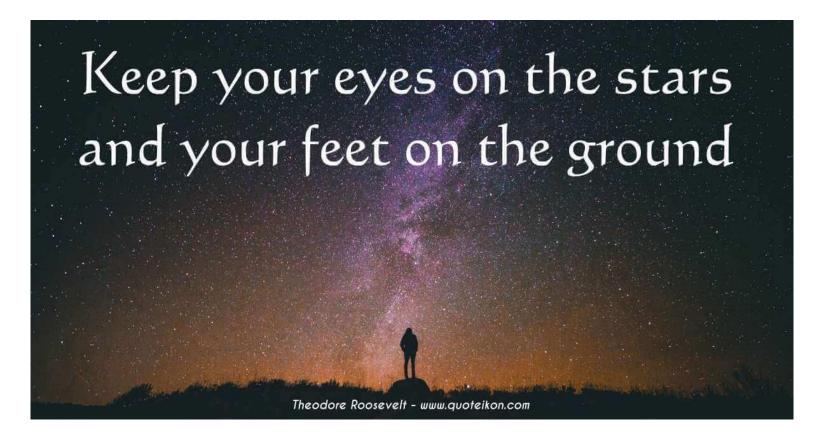


Execute!

Execute!

Execute!









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